

2022 ANNUAL REPORT INSTRUCTIONS

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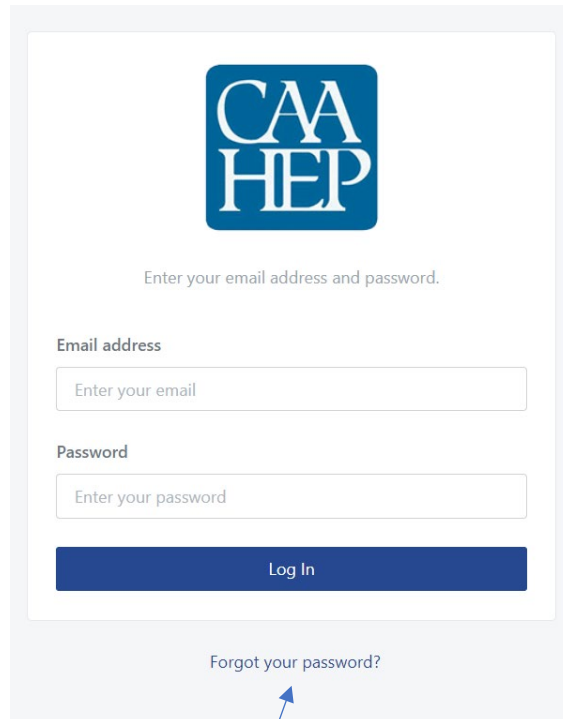
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LOG-IN

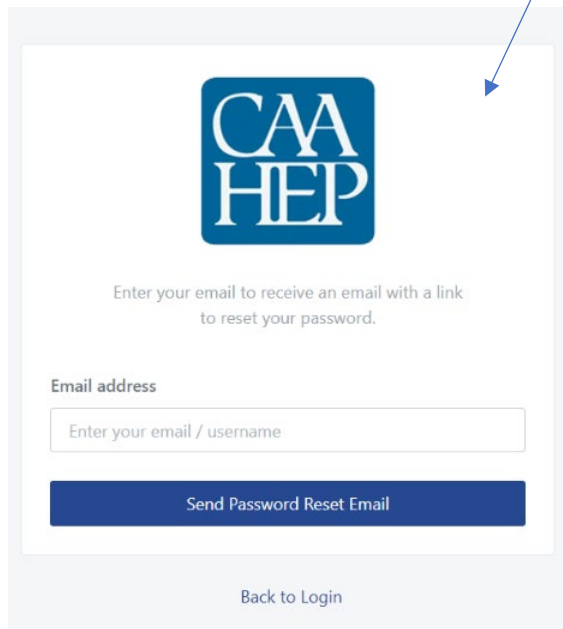
To access the Annual Report, log-in at the following link using your email address and password from the old system: <https://app.caahep.org/login>



The login form features the CAAHEP logo at the top. Below it, a prompt asks the user to "Enter your email address and password." There are two input fields: "Email address" with a placeholder "Enter your email" and "Password" with a placeholder "Enter your password". A blue "Log In" button is positioned below the password field. At the bottom of the form, there is a link that says "Forgot your password?".

If you've forgot your password, click the "Forgot your password?" link. In the screen that appears, enter your email address, click "Send Password Reset Email", and an email will be sent containing instructions to reset your password.

Neither CAAHEP nor your Committee on Accreditation have access to your password. If you forget your password, the only way to access your report is to reset it.



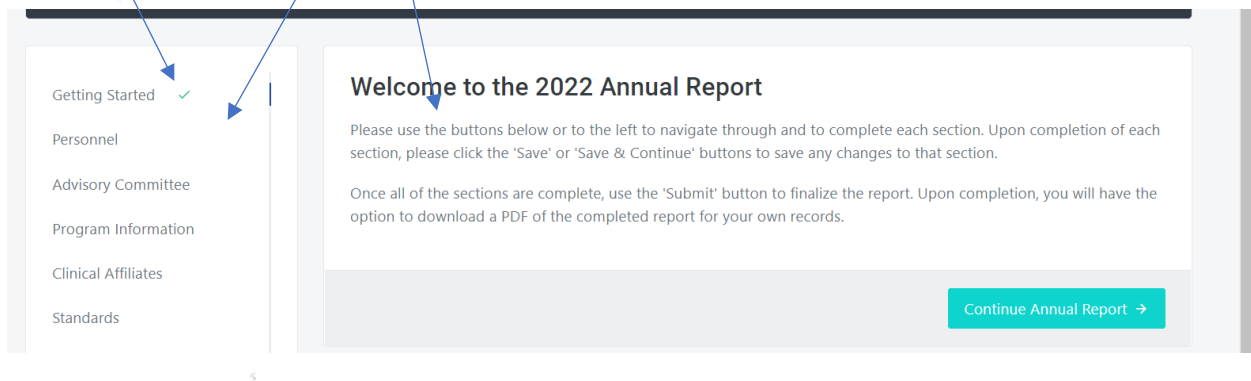
The password reset form also features the CAAHEP logo. Below it, a prompt asks the user to "Enter your email to receive an email with a link to reset your password." There is one input field labeled "Email address" with a placeholder "Enter your email / username". A blue button labeled "Send Password Reset Email" is located below the input field. At the bottom of the form, there is a link that says "Back to Login".

GENERAL INSTRUCTIONS AND NAVIGATION

Be sure to read the instructions that are included at the top of the screen in each Section of the report.

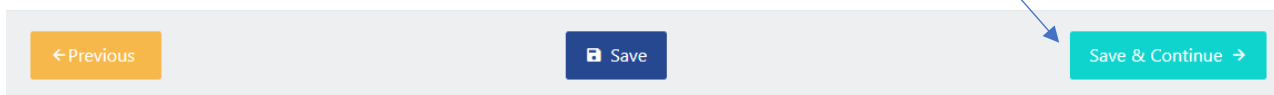
It is recommended the user complete the report in the order the Sections appear. However, you may navigate to any Section by clicking the links on the left side of the page.

Each Section requires certain information to be completed for the Section to be marked as complete. A green check mark is visible next to the Section link to designate a completed Section.



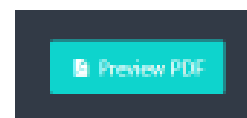
Some sections will have a blue Save button on the bottom of the screen. **Be sure to click Save after entering information.**

When you've completed all information in the section, click the Save & Continue button to mark the section as complete and advance to the next section. If there is missing information in the section, the report will not advance. Scroll through the section and correct items marked in red, then click Save& Continue again. Remember to look for the green check mark indicating the section has been completed.



You can also navigate to the previous section by clicking on the Previous button that appears at the bottom of the screen.

All data entered into the annual report will carry through to a PDF summary annual report document. You can PREVIEW the PDF at any time by clicking the Preview PDF button that appears at the top right of each section. Be patient as the PDF generates and downloads for viewing.



PERSONNEL

[President/CEO, Dean/Administrator and Program Director](#) information is pre-filled from CAAHEP's database. **Changes to this information cannot be made directly in the annual report.**

To update any information contained in the President/CEO, Dean/Administrator and Program Director records, email updates@caahep.org and specify the changes needed. Once CAAHEP records are updated, the correct information will populate in the annual report. **Be sure to also contact the AC-PE about the change to determine if other information must be submitted to the AC-PE regarding these changes.**

The screenshot shows the 'Personnel' section of the form. On the left is a sidebar with a list of sections: Getting Started (checked), Personnel, Advisory Committee, Program Information, Clinical Affiliates, Enrollment & Retention, Credentialing Exams, Survey Worksheet, Resources, Standards, Comments, and Related Documents. The main content area is titled 'Personnel' and includes instructions: 'Please add the appropriate personnel based on the types below. All changes made to the form are saved when the Save or Save & Continue buttons at the bottom of the form are clicked.' Below this, there are two sections: 'President/CEO' and 'Dean/Administrator'. The 'President/CEO' section contains a teal warning box that says 'Information incorrect or has changed? Please follow the instructions provided by your Committee on Accreditation'. Below the warning box is a table with the following data:

Job Title	President	Address	Address 1
Name	Dr. Joe President MD		Lombard IL, 60148
Contact			United States of
Info			America
E: email@president.com			
P: 5555555555			

All other categories of Personnel that are listed in this section (e.g. Medical Advisor, Clinical Coordinator, etc) must have at least one individual entered for each category for the Section to be marked as complete.

The screenshot shows the 'Personnel' section with four categories, each with a blue 'Add' button: 'Medical Advisor' (Add Medical Advisor), 'Clinical/Education Coordinator' (Add Clinical/Education Coordinator), 'Didactic/Lab Faculty' (Add Didactic/Lab Faculty), and 'Clinical Faculty' (Add Clinical Faculty). At the bottom of the section are two buttons: 'Previous' (orange) and 'Save & Continue' (teal). A blue arrow points from the 'Add' button for 'Didactic/Lab Faculty' to the 'Add' button for 'Clinical Faculty'.

To add an individual, click the blue “Add” box for each listed personnel category.

Provide requested information in the personnel contact form and click the blue Save button once information has been added. Once saved, a banner will appear indicating the individual listed is new.

New Clinical Instructor

If the program does not have an individual serving in the listed category, a record still must be added. Click the blue “Add” box and enter “NA” in the Job Title text box. Then click “Save”.

The form contains the following fields:

- Job Title (containing 'NA')
- Address
- Salutations
- First Name
- Last Name
- Credentials
- Address 2
- Email
- Phone
- Ext
- City
- St. / Pro...
- Zip / Post...
- Fax
- Country

At the bottom are 'Save' and 'Cancel' buttons.

When an individual is entered into the system **for the first time** they are marked with a status of New (and this status is also indicated on the PDF generated report).

The annual report system maintains the list of personnel from year to year. Anyone added in a previous reporting year will appear in the current report. These Personnel will be listed with three colored boxes to the right of each record.



The program must mark the status of each individual by clicking one of the three boxes that appear.

The **green check mark** indicates that the individual still holds the listed position and no edits/updates to listed information are needed. The PDF will indicate **Same** above the individual’s listing.

The **orange pencil** indicates that the individual still holds the listed position, but edits are needed to the information in the record. Click the pencil, make appropriate edits, and click Save. The PDF will indicate **Modified** above the individual’s listing.

The **red X** indicates that the individual is no longer serving in the position. The PDF will indicate **Removed** above the individual’s listing once marked as removed. The individual will not appear in future reports.


Once a status is chosen, a banner will appear on each record indicating the status.

No Changes Needed

Updated

No Longer in Position

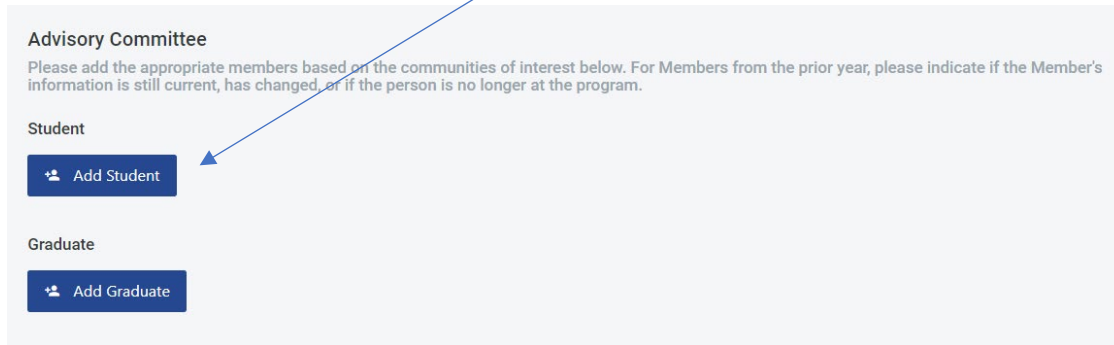
If you click the incorrect status, don’t worry! You can change the status by clicking the correct box – and the record will be updated with the most recent status chosen.

Once all necessary additions, edits, deletions, and status updates have been made to the personnel list, AND each personnel category has **at least one entry** (even if N/A), click  for the Section to be marked as complete.


ADVISORY COMMITTEE


In this section, you will add your Advisory Committee roster. Communities of Interest that must be represented on the Advisory Committee are listed (e.g. Student, Graduate, Faculty, etc). Each Community of Interest must have at least one member entered for the section to be marked as complete.

To add a member, click on the blue “Add” box for each listed Community of Interest.



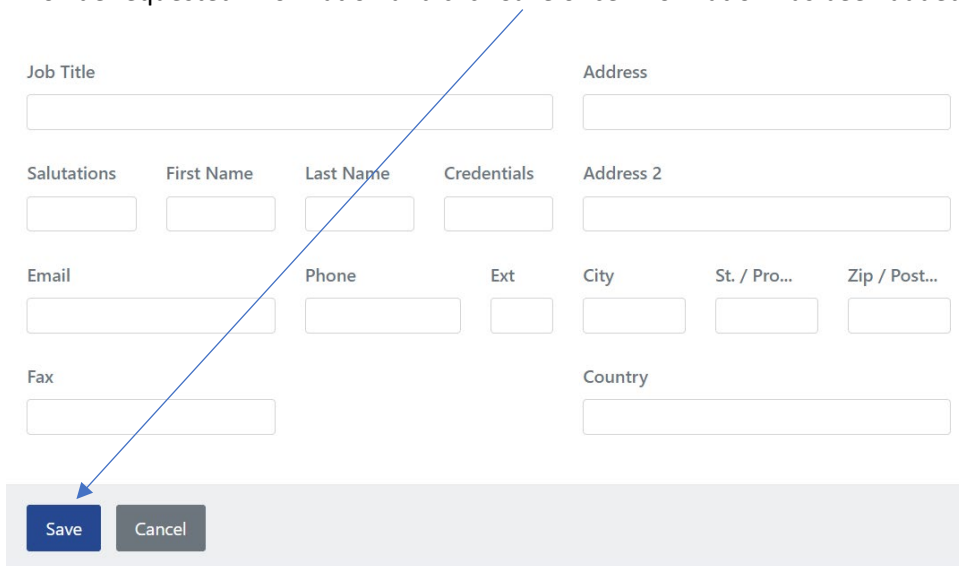
Advisory Committee
Please add the appropriate members based on the communities of interest below. For Members from the prior year, please indicate if the Member's information is still current, has changed, or if the person is no longer at the program.

Student


Graduate


A blue arrow points from the text above to the 'Add Student' button.

Provide requested information and click Save once information has been added.





Job Title Address

Salutations First Name Last Name Credentials Address 2

Email Phone Ext City St. / Pro... Zip / Post...

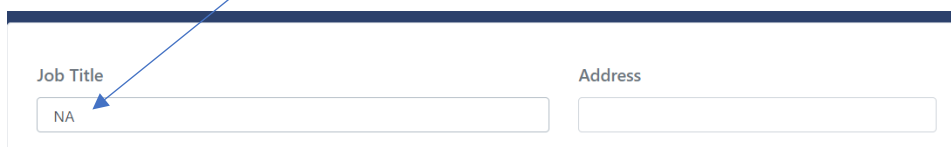
Fax Country

A blue arrow points from the text above to the 'Save' button.

If the program does not have an individual serving in the listed category, a record still must be added. Click the blue “Add” box and enter “NA” in the Job Title text box, then click “Save”.

Programs should have a member representing each Community of Interest, but it is noted that a new program that has not yet graduated a class cannot fill the Graduate position.



Job Title Address

NA

A blue arrow points from the text above to the 'NA' text in the Job Title field.

When an individual is entered into the system **for the first time** they are marked with a status of New (and this status is also indicated on the PDF generated report).

The annual report system maintains the list of Advisory Committee members from year to year. Anyone added in a previous reporting year will appear in the current report. These members will be listed with three colored boxes to the right of each record.



The program must mark the status of each individual by clicking one of the three boxes that appear.

The **green check mark** indicates that the individual still holds the listed position and no edits/updates to listed information are needed. The PDF will indicate **Same** above the individual's listing.


The **orange pencil** indicates that the individual still holds the listed position, but edits are needed to the information in the record. Click the pencil, make appropriate edits, and click Save. The PDF will indicate **Modified** above the individual's listing.

The **red X** indicates that the individual is no longer serving in the position. The PDF will indicate **Removed** above the individual's listing once marked as removed. The individual will not appear in future reports.

Once a status is chosen, a banner will appear on each record indicating the status.

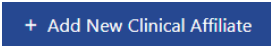


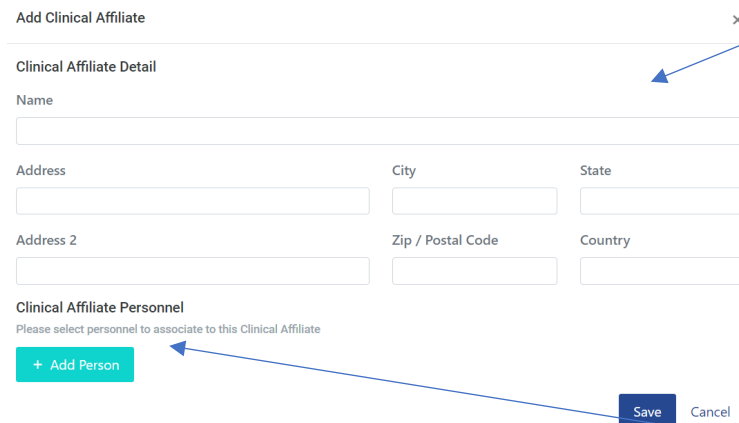
If you click the incorrect status, don't worry! You can change the status by clicking the correct box – and the record will be updated with the most recent status chosen.

Once all Communities of Interest have at least one member entered (or a record marked NA has been entered), click  for the Section to be marked as complete.

CLINICAL AFFILIATES

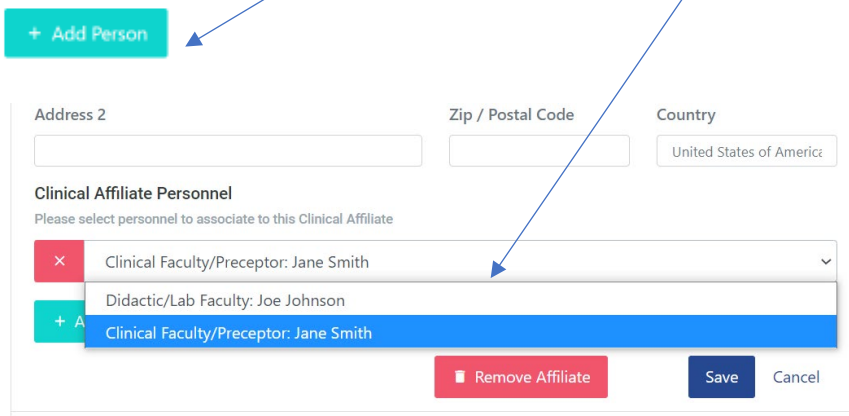
All clinical affiliates utilized by the program must be entered in this section. Once a Clinical Affiliate is entered it is maintained in the system from year-to-year, until removed.

To **ADD** a clinical affiliate, click on the blue  box and enter information requested under the Clinical Affiliate Detail.

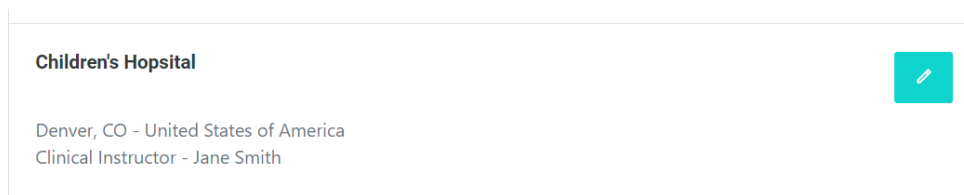


ASSIGN A CLINICAL INSTRUCTOR to each clinical site under the “Clinical Affiliate Personnel” area that appears below Clinical Affiliate Detail. **IMPORTANT: Instructors must first be entered in the Personnel Section and will then populate into the drop-down list that appears under Clinical Affiliate Personnel.**

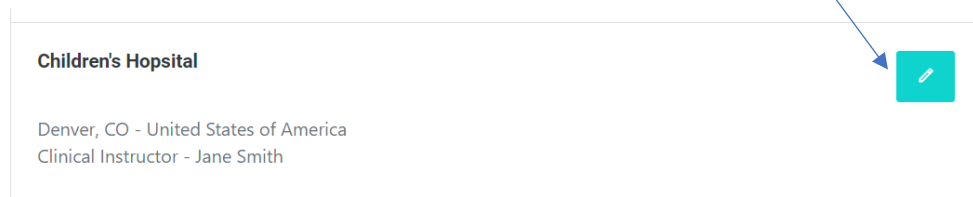
To assign an instructor, click “Add Person”, scroll to the appropriate instructor in the drop-down list and highlight, then click SAVE.



Once a clinical instructor is assigned to the clinical affiliate, the assigned instructor will appear along with the clinical affiliate in the main list.



To **EDIT** information entered for a clinical affiliate, click on the green pencil next to the listed affiliate, make necessary edits/updates, and then click Save.



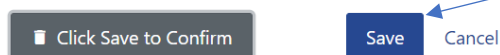
Children's Hospital

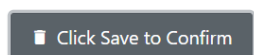


Denver, CO - United States of America
Clinical Instructor - Jane Smith

To **REMOVE** an affiliate, click the green pencil next to the listed affiliate, and then click

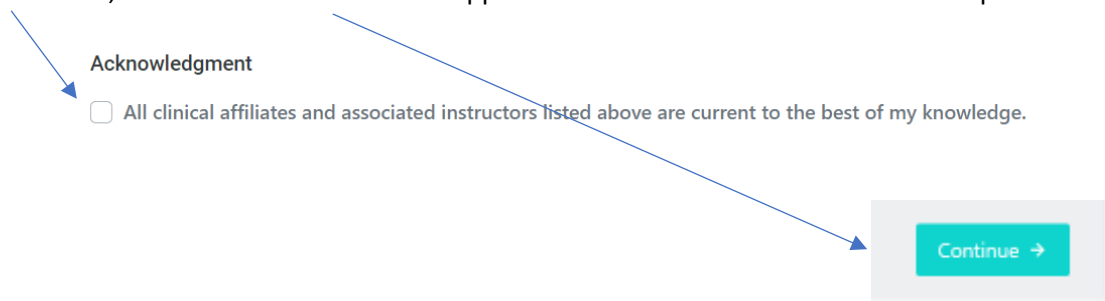
 Remove Affiliates

The following message will appear stating "Click Save to Confirm". Once the blue Save box is clicked, the clinical affiliate will be removed from the list of clinical affiliates.



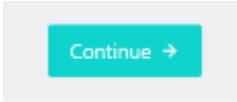
  

Once you have confirmed your list of clinical affiliates is accurate and complete, click the acknowledgment statement, then the Continue box that appears in order to mark the Section as complete.



Acknowledgment

☐ All clinical affiliates and associated instructors listed above are current to the best of my knowledge.



IMPORTANT

Programs are required to maintain specific documentation for every clinical site. This documentation should be updated annually as part of the annual reporting process to assure required documentation is being maintained.

The following are required to be maintained for each affiliate:

- Completed Clinical Affiliate form containing required signatures
- Curriculum vitae for the Designated Clinical Site Coordinator
- Verification of malpractice insurance coverage, if required by the affiliation agreement
- Signed affiliation agreement

The complete clinical affiliate form is available on the AC-PE website at the link below-

<https://ac-pe.org/forprograms/clinical-affiliate-application/>

ACCREDITATION COMMITTEE – PERFUSION EDUCATION (AC-PE) office@ac-pe.org; www.ac-pe.org

CLINICAL AFFILIATE REQUIRED DOCUMENTS

- This process must be completed by programs for each clinical affiliate(s). It should be reviewed and updated for the annual report. An online folder should be available during site visit review.
- Use a separate application form for each clinical affiliate.

A. Perfusion Program/Sponsoring Institution: _____

B. Clinical Affiliate:

Address: _____

City, State & Zip: _____

Is the affiliate accredited? ☐ Yes ☐ No

Accreditation agency (e.g. The Joint Commission): _____

Current status and effective date

When did the program director/clinical coordinator visit the affiliate? _____

When will students begin clinical rotations at the site? _____

What is affiliation end date? Is contract self-renewing? _____

C. Student Capacity

Length of clinical rotation at this site: _____

Number of students from this sponsor's perfusion class: _____

Number of students from other perfusion programs: _____

Number of full-time certified perfusionists: _____

Total number of procedures annually: _____

Has the program verified that the affiliate has appropriate equipment and supplies?

☐ Yes ☐ No

PROGRAM INFORMATION

All fields marked with an asterisk are required.

The URL to program outcomes must be entered in https:// format. The URL provided must be a direct link to the area of the program's website where the program's outcomes are published, per the CoA policy below:

Program Information

* denotes a required field

Program Title
Neurodiagnostic Technology

Name of certificate or degree awarded *

URL to program summary outcomes results required in Standard V.A.4. *

AC-PE POLICY: Perfusion programs are required to publish at least the three-year averaged placement results on the program/institution website. Placement must be within one year of graduation. Data published must be consistent with the Annual Report submitted to the AC-PE.

Enter required Program Design information. **All fields other than those with drop-down menus will accept numeric values only (no decimals).**

Program Design

Award Level 1

Type of award granted *

Length of Program in Months *

Length of Program in Academic Sessions *

Total Credit Hours Required *

Type of Credits *

Total Program Tuition and Fees - Resident *

Total Program Tuition and Fees - Non-Resident *

Award Level 2

Type of award granted

Length of Program in Months

Length of Program in Academic Sessions

Total Credit Hours Required

Type of Credits

Total Program Tuition and Fees - Resident

Total Program Tuition and Fees - Non-Resident

Respond to questions about the Program Budget. If the budget is not sufficient to ensure achievement of goals and outcomes, text boxes will appear at the bottom of the screen and the program must provide a detailed analysis and action plan related to the budget sufficiency.

The screenshot shows the 'Program Budget' section. At the top, it asks 'Program's fiscal year begins on (month/date) *' with two 'Select...' dropdown menus. Below this is the question 'Is the budget sufficient to ensure achievement of the Program's goal and outcomes? *' with radio buttons for 'Yes' and 'No'. The 'No' option is selected. A blue arrow points from the text in the first paragraph to the 'No' radio button. Below the question, it says 'If budget is not sufficient, provide analysis and action plan'. There are two large text boxes: 'Detailed Analysis of Insufficient Budget' on the left and 'Action Plan for Insufficient Budget' on the right. A second blue arrow points from the text 'text boxes will appear at the bottom of the screen' to the 'Detailed Analysis' box.

Program Satellites

PLEASE NOTE: Satellite locations must be approved by the AC-PE before they can be added to the annual report.

To enter an approved satellite location, click on the “Add Satellite Campus” box, complete requested information, and then click “Save”. Once added, satellite locations will populate in the Enrollment and Retention Section when adding a cohort of students and will allow the user to designate whether the cohort was admitted to the home campus or to the satellite campus.

Program Satellites

The screenshot shows the 'Add Satellite Campus' form. On the left, there is a blue button labeled '+ Add Satellite Campus'. A blue arrow points from the text 'click on the “Add Satellite Campus” box' to this button. The form itself has a title bar 'Add Satellite Campus' with a close button 'X'. It contains several input fields: 'Name', 'Address', 'City', 'State', and 'Zip / Postal Code'. A blue arrow points from the text 'complete requested information' to the 'Name' field. At the bottom right of the form are two buttons: 'Save' (in blue) and 'Cancel' (in grey). A second blue arrow points from the text 'and then click “Save”' to the 'Save' button.

Click the **blue Save** button at the bottom of the screen to save all responses provided in each area of the Program Information Section. Once all required field have been completed, click **Save & Continue →** for the section to be marked as complete.

RESOURCES

Mark each listed resource as sufficient (YES) or not sufficient (NO). For any “No” response, a detailed analysis and action plan must be provided in the text boxes that appear at the bottom of the screen.

Mark whether there have been changes to each of the listed resources since submission of the last annual report. If “Yes” is marked, provide a detailed description of the changes in the text box that appears.

Resources

Are the following resources sufficient to ensure the achievement of a program's goals and outcomes?

ancillary student facilities

☐ Yes

☐ No

Have these resources changed over the past year?

☒ Yes

☐ No

Describe changes to this resource

clerical and support staff

☐ Yes

☐ No

Have these resources changed over the past year?

☐ Yes

☐ No


clinical affiliations

☐ Yes

☐ No

Description/Analysis of each insufficient resource

Action Plan for each insufficient resource

Click the **blue Save** button at the bottom of the screen to save responses provided for each Resource. Once all responses have been provided, including detailed descriptions of any changed Resources, as well as required analysis and action plan(s), click  for the section to be marked as complete.

STANDARDS

Before completing this section, review the requirements in the Standards and Guidelines for the Accreditation of Educational Programs in Perfusion, which can be found on the CAAHEP website at [CAAHEP - Standards and Guidelines](#). Mark each listed Standard's section as Met (YES) or Not Met (No).

Additionally, respond appropriately to Standard II questions related to the Advisory Committee.

For any "No" response, a detailed analysis and action plan must be provided in the text boxes that appear at the bottom of the screen.

Standards

To the best of your knowledge, does your program meet each standard?

Standard I

Sponsorship

☐ Yes

☐ No

Standard II

Program Goals

☐ Yes

☐ No

Does the Advisory Committee have required representation?

☐ Yes

☐ No

Has the Advisory Committee met at least annually?

☐ Yes

☐ No

Does the Advisory Committee fulfill its required role?

☐ Yes

☐ No

Description/Analysis of each insufficient resource

Action Plan for each insufficient resource

Click the **blue Save** button at the bottom of the screen to save responses provided for each Standard and question. Once all responses have been provided, including required analysis and action plan(s), click **Save & Continue →** for the section to be marked as complete.

Save & Continue →

ENROLLMENT & RETENTION

You can navigate through all cohorts for the reporting period by clicking the drop-down menu and highlighting the cohort you want to view.

Enrollment & Retention

Cohort Information

For any Cohorts listed below, please make any necessary updates to Cohorts that had students In Progress or Stopped out and add any new Cohorts that were enrolled within the 2019 calendar year.

[+ Add Cohort](#)

Cohorts:

- Enrollment Date - 09/30/2019, On-Time Graduation Date - 09/12/2020, In-Progress or Stopped Out: 7
- Enrollment Date - 09/30/2019, On-Time Graduation Date - 09/12/2020, In-Progress or Stopped Out: 7
- Enrollment Date - 09/24/2018, On-Time Graduation Date - 09/14/2019, In-Progress or Stopped Out: 0
- Enrollment Date - 09/25/2017, On-Time Graduation Date - 09/08/2018, In-Progress or Stopped Out: 0
- Enrollment Date - 09/26/2016, On-Time Graduation Date - 09/14/2017, In-Progress or Stopped Out: 0
- Enrollment Date - 09/28/2015, On-Time Graduation Date - 09/10/2016, In-Progress or Stopped Out: 0
- Enrollment Date - 09/29/2014, On-Time Graduation Date - 09/12/2015, In-Progress or Stopped Out: 0

The corresponding cohort detail chart will appear. To **EDIT** the information contained in a chart, click the Edit Cohort button.

Enrollment Date:	On-Time Graduation Date:	Estimated Number of Applicants:	Maximum Number of Students:	Edit Cohort
09/08/2015	03/11/2017	25	8	

Enrollment Detail		Attrition		Graduates By Graduation Year	
Number of Students Initially Enrolled:	6	Non-Academic Reasons:	1	2015:	0
Number Added to Class:	0	Due to General Education Courses:	0	2016:	0
		Due to Professional Courses:	0	2017:	5
				2018:	0
				2019:	0

Cohort Totals				
6	0	1	5	
Total Students in Class	In Progress or Stopped Out	Dropped Out	Total Graduates	

Enrollment Date:	09/08/2015
On-Time Graduation Date:	03/11/2017
Estimated Number of Applicants:	25
Maximum Number of Students (capacity) of the Class:	8
Number of Students Initially Enrolled:	6
Number Transferring/Joining After Enrollment Date:	0
Attrition Due to Non-Academic Reasons:	1
Attrition Due to Professional Courses:	0
Attrition Due to General Education Courses:	0
Graduated in 2015:	0
Graduated in 2016:	0
Graduated in 2017:	5
Graduated in 2018:	0
Graduated in 2019:	0
Graduated in 2020:	0

6	1	5	0	83.33%
Students in Class	Dropped Out	Graduated	In Progress or Stopped Out	Percent Retention

[Save](#) [Cancel](#)

Make necessary updates to information in the chart and click the Save button.

To **ADD** a cohort click

+ Add Cohort

NOTE: Once a cohort is added to the system, it can't be deleted, so be sure to be careful when adding!

Enrollment Date: Use the drop-down calendar to enter the Enrollment Date. After opening the calendar, click the bold Month/Year that appears at the top of the calendar to navigate through the calendar. **Scroll UP** to choose an enrollment year earlier than the years appearing in the chart; **scroll DOWN** to enter an enrollment year later than the year shown.

After choosing the appropriate Enrollment Year, click on the applicable Enrollment Month, and a calendar will appear for the Year and Month selected. Highlight the specific day of Enrollment, and the date chosen will populate in the text field.

On-Time Graduation Date: Follow the steps as outlined above to enter the On-Time Graduation Date.

NOTE: you can only enter cohorts with an Enrollment Date on or prior to the date you are completing the annual report. For example, if you are completing the annual report on November 11, 2022, you will only be able to enter cohorts with Enrollment Dates on or prior to November 11, 2022.

Programs that start multiple classes in a calendar year should enter each class as a separate cohort in the system.

New Cohort

Enrollment Date: 01/01/2019

On-Time Graduation Date:

Estimated Number of Applicants:

Maximum Number of Students (capacity) of the Class:

Number of Students Initially Enrolled:

Number Transferring/Joining After Enrollment Date:

Attrition Due to Non-Academic Reasons: 0

Attrition Due to Professional Courses: 0

Attrition Due to General Courses:

Graduated in 2019:

Graduated in 2020: 0

Students In Class:

Save Cancel

January 2019

2018

2019

Jan Feb Mar Apr

May Jun Jul Aug

Sep Oct Nov Dec

2020

2021

2022

March 2018

Su Mo Tu We Th Fr Sa

25 26 27 28 1 2 3

4 5 6 7 8 9 10

11 12 13 14 15 16 17

18 19 20 21 22 23 24

25 26 27 28 29 30 31

1 2 3 4 5 6 7

Today

Once enrollment and on-time graduation dates are chosen, enter the information requested in each row of the new cohort chart. The cohort can be saved after entering the Enrollment and On-Time Graduation dates, and can be edited as needed to add additional data.

New Cohort

Enrollment Date:	01/01/2019
On-Time Graduation Date:	01/01/2019
Estimated Number of Applicants:	0
Maximum Number of Students (capacity) of the Class:	0
Number of Students Initially Enrolled:	0
Number Transferring/Joining After Enrollment Date:	0
Attrition Due to Non-Academic Reasons	0
Attrition Due to Professional Courses	0
Attrition Due to General Education Courses	0
Graduated in 2019	0
Graduated in 2020	0

0 0 0 0 0.00%

Students In Class Dropped Out Graduated In Progress or Stopped Out Percent Retention

Save Cancel

Estimated Number of Applicants and Maximum Number of Students (capacity) of the Class are for information purposes only and not used in outcomes calculations.

Retention is calculated in the system by adding the Number of Students Initially Enrolled and Number Transferring/Joining After Enrollment Date to determine the total number of students in the cohort.

NOTE: The Number Transferring/Joining After the Enrollment Date does NOT include students that enrolled in a previous cohort and stopped-out. The status of students/graduates should always be updated in the cohort in which they first entered the program.

Students that have dropped out of the program should be accounted for in one of the Attrition rows – for either Non-Academic reasons, Professional Courses, or General Education courses.

Once a student has graduated, they should be accounted for in the row showing the applicable year of graduation.

For example, if a class of 10 students started on September 6, 2018 (with an “On-time” Graduation Date of June 2, 2020) and 8 of those students graduated in 2020, then the number “8” would be entered in the row labeled “Graduated in 2020”. If 1 student of that Enrollment cohort had stopped out for a year, but came back and graduated in 2020, then the number “1” would be entered in the row labeled “Graduated in 2021”.

The system will automatically calculate the number of students In Progress or Stopped Out. If a student is not accounted for as graduated (in a “Graduated in XXXX” row) or in one of the Attrition categories, they are calculated as in-progress/stopped out. The program is not penalized for any students categorized as in-progress/stopped out.

Enrollment Date:	On-Time Graduation Date:	Estimated Number of Applicants:	Maximum Number of Students:	Edit Cohort	
09/30/2019	09/12/2020	12	16		
Enrollment Detail		Attrition	Graduates By Graduation Year		
Number of Students Initially Enrolled:	7	Non-Academic Reasons:	0	2019:	0
Number Added to Class:	0	Due to General Education Courses:	0	2020:	5
		Due to Professional Courses:	1		
Cohort Totals					
7	1	1	5	85.71%	
Total Students in Class	In Progress or Stopped Out	Dropped Out	Total Graduates	Percent Retention	

Retention =
$$\frac{\text{\# Graduated} + \text{\# students in-progress or stopped-out}}{\text{Total Students in Class (\# initially enrolled} + \text{\# transferring/joining after enrollment date)}}$$

Programs should be sure to appropriately update any students showing In Progress or Stopped-Out in each cohort as soon as the student has either graduated or dropped out of the program permanently.

Programs can see the number In-Progress students for each cohort listed in the drop-down menu, as well as in the detailed chart for each cohort.

Enrollment Date - 09/30/2019, On-Time Graduation Date - 09/12/2020, In-Progress or Stopped Out: 7
Enrollment Date - 09/30/2019, On-Time Graduation Date - 09/12/2020, In-Progress or Stopped Out: 7
Enrollment Date - 09/24/2018, On-Time Graduation Date - 09/14/2019, In-Progress or Stopped Out: 0
Enrollment Date - 09/25/2017, On-Time Graduation Date - 09/08/2018, In-Progress or Stopped Out: 0
Enrollment Date - 09/26/2016, On-Time Graduation Date - 09/14/2017, In-Progress or Stopped Out: 0
Enrollment Date - 09/28/2015, On-Time Graduation Date - 09/10/2016, In-Progress or Stopped Out: 0
Enrollment Date - 09/29/2014, On-Time Graduation Date - 09/12/2015, In-Progress or Stopped Out: 0

The **Retention Average by Graduation Year** Chart pulls data from all cohorts entered in the steps above. This chart is a summary of retention, attrition, and in-progress students and can't be edited. Data must be updated within the specific cohort detail chart in order to appear in the summary chart below.

2019 - 2015 Retention Average By Graduation Year					
Graduation Year	2019	2018	2017	2016	2015
# Initially Enrolled	5	12	9	14	16
# Added to Class	0	0	1	0	0
Attrition Due to General Education Courses	0	0	0	0	0
Attrition Due to Non-Academic Reasons	0	0	2	0	3
Attrition Due to Professional Courses	0	0	0	1	0
# Dropped Out	0	0	2	1	3
# In-Progress or Stopped Out	1	0	0	0	0
# Graduated	4	12	8	13	13
Retention Percentage	100.00%	100.00%	80.00%	92.86%	81.25%
57 Total Students	6 Dropped Out	70.00% Threshold	89.47% Percent Retention	92.59% 3-Year Average	

One-year retention results show at the bottom of each cohort column.

The 5-year and 3-Year Retention averages appear at the bottom of the chart.

Analysis and Action Plan text boxes will appear in the report if either the 1-year or 5-year threshold is not met. A brief analysis and action plan are required if the **1-year threshold is not met**. **The program must submit a Standardized Progress Report if the 5-year average is not met.**

Retention Positive Placement Detail

The Retention Positive Placement chart will populate the Total Graduates based on data entered in the cohort charts.

The text boxes indicate editable fields.

Enter the # Employed and # Continuing Education or Active Military, but NOT Employed – and then click the blue Save button at the bottom of the screen.

2019 - 2015 Retention Positive Placement Detail

Graduation Year	2019	2018	2017	2016	2015
Total Graduates	4	12	8	13	13
# Employed	<input type="text" value="0"/>	11	8	12	13
# Continuing Education or Active Military, but NOT Employed	<input type="text" value="0"/>	0	0	0	0
Positive Placement	0	11	8	12	13
Placement Percentage	0.00%	91.67%	100.00%	92.31%	100.00%

50

Total Graduates

44

Total Positive Placement

75.00%

Threshold

88.00%

Percent Positive Placement

79.17%

3-Year Average

Save

Analysis and Action Plan text boxes will appear in the report if either the 1-year or 5-year threshold is not met. A brief analysis and action plan are required **if the 1-year threshold is not met.**

The program must submit a Standardized Progress Report if the 5-year average is not met.

NOTE: The Positive Placement Chart must be completed and saved, including the # Employed, in order for the correct data to populate in the Survey Worksheet section.

CREDENTIALING EXAMS

Enter data for the PBSE and CAPE exams that appear in your annual report. The chart is marked Incomplete until data is appropriately updated.

Credentialing Exams
Edit the details for each exam and a 'Continue' button will appear at the bottom of the list to proceed to the next step.

R EEG T	Threshold	Passing Average	
	60%	2019: 0% 3-Year: 0% 5-Year: 0%	incomplete

← Previous Save Continue →

To edit, click the Green Pencil.

Enter the # of Graduates attempting the exam, as well as the # that passed on the first attempt and subsequent attempts, and click Submit.

R EEG T - 2019 Graduates

# Graduates	7
# Graduates Attempted	<input type="text" value="0"/>
# Graduates Passed - 1st Attempt	<input type="text" value="0"/>
# Graduates Passed - Subsequent Attempts	<input type="text" value="0"/>

Submit Cancel

Note: Past years' results are always editable so the program can account for any additional students that passed the exam on the first or subsequent attempts.

Once the exam chart has been updated, the chart will be marked Complete.

R EEG T	Threshold	Passing Average	
	60%	2019: 100% 3-Year: 90% 5-Year: 90%	complete

NOTE: If there are no attempts on an exam, you still must click Edit, assure zeros are entered into the text boxes, and click Submit. This will mark the chart as complete.

A standardized progress report must be completed if the program's 3-year averaged outcome does not meet the threshold.

SURVEY WORKSHEET

To enter Graduate and Employer Survey results, start by entering data on surveys sent and returned by clicking Edit Worksheet.

NOTE: Before you can enter data in the worksheet, the # of employed graduates must be entered into the Retention Graduate Placement chart in the Enrollment & Retention section.

Survey Worksheet

Edit 2019 Worksheet

Graduate Surveys Sent / Returned					
Graduation Year	2019	2018	2017	2016	2015
Total Graduates	10	0	5	7	3
Graduate Surveys Sent	0		5	7	3
Graduate Surveys Returned	0		5	7	3
Graduate Survey Returned Rate (50% Threshold)	0.00%	0.00%	100.00%	100.00%	100.00%

Enter the number of surveys sent and returned into text boxes, and then click SAVE.

Note: Satisfaction is calculated based on the # Returned (not the number sent).

2019 Graduate & Employer Surveys Sent & Returned

2019 Graduates Surveys

# Graduates	Sent	Returned	Returned Threshold	Return Rate
10	<input type="text" value="10"/>	<input type="text" value="7"/>	50%	70.00%

Employer Surveys

# Employed	Sent	Returned	Returned Threshold	Return Rate
9	<input type="text" value="9"/>	<input type="text" value="6"/>	50%	66.67%

Save

Cancel

Graduate Survey Return Rate = $\frac{\text{\# of graduate surveys returned}}{\text{\# of graduates}}$

Employer Survey Return Rate = $\frac{\text{\# of employer surveys returned}}{\text{\# of graduates employed}}$

The Graduate Surveys Sent/Returned and Employer Surveys Sent/Returned charts will populate with summary sent/return data. These charts are for information only and can't be edited.

Graduate Surveys Sent / Returned

Graduation Year	2019	2018	2017	2016	2015
Total Graduates	10	0	5	7	3
Graduate Surveys Sent	10		5	7	3
Graduate Surveys Returned	7		5	7	3
Graduate Survey Returned Rate (50% Threshold)	70.00%	0.00%	100.00%	100.00%	100.00%

Employer Surveys Sent / Returned

Graduation Year	2019	2018	2017	2016	2015
Total Employed Graduates	9	0	4	7	3
Employer Surveys Sent	9		4	6	3
Employer Surveys Returned	6		4	6	3
Employer Survey Returned Rate (50% Threshold)	66.67%	0.00%	100.00%	85.71%	100.00%

Analysis and Action Plan text boxes will appear if the program doesn't meet the 1-year or 5-year threshold for survey return. A brief analysis and action plan are required **if the 1-year threshold is not met**. A detailed analysis and action plan are required if the 5-year threshold is not met.

Description/Analysis of each insufficient resource

Action Plan for each insufficient resource

After survey return data is entered, Graduate Survey Results and Employer Survey Results charts become visible.

Graduate Survey Results

Graduate Survey - Cognitive	Responses Incomplete	View
Graduate Survey - Psychomotor	Responses Incomplete	View
Graduate Survey - Affective	Responses Incomplete	View

Click View in any row to view a summary of results for the applicable survey and domain.

Employer Survey Results

Employer Surveys - Cognitive

Responses Incomplete

View

Employer Surveys - Psychomotor

Responses Incomplete

View

Employer Surveys - Affective

Responses Incomplete

View

← Previous

Save

Save & Continue →

The results chart contains summary information. To enter satisfaction data, click Edit under the applicable graduation year.

Graduate Survey Results

Graduate Survey - Cognitive

Responses Incomplete

View

Graduation Year

2019

2018

2017

2016

2015

Postive / Negative Indicator

☒

☒

☒

Positive Items (>= 80%)

5

5

9

Negative Items (< 80%)

0

4

0

Edit

View

View

View

View

In the chart that appears, enter the distribution of responses for each question item in the text boxes that appear. The distribution includes the number of responses greater than or equal to 3, the number marked NA, and the number marked Omitted.

Graduate Survey - Cognitive

Returned

>= 3

N/A

Omitted

Pos / Neg

GC-1

7

0

0

0

☒

GC-2

7

0

0

0

☒

GC-3

7

0

0

0

☒

GC-4

7

0

0

0

☒

GC-5

7

0

0

0

☒

Save

Cancel

Note: The total number of responses to each question can't exceed to Total # of Returned Surveys.

Once responses for all question items are entered, click Save.

80% of the responses to each question item must be greater than or equal to 3 for the survey item to be marked positive. Any item not meeting the 80% threshold is marked negative. Any responses of N/A and Omitted are subtracted from the # of surveys returned before the calculation is made.

Graduate Survey Satisfaction =
$$\frac{\text{\# of responses 3 or greater}}{\text{\# of surveys returned} - (\text{\# omitted} + \text{N/A})}$$

Employer Survey Satisfaction =
$$\frac{\text{\# of responses 3 or greater}}{\text{\# of surveys returned} - (\text{\# omitted} + \text{N/A})}$$

After saving each satisfaction chart, the Survey Results summary chart will reappear and provide a summary of positive and negative items. Additionally, the red “Responses Incomplete” notation will disappear.

If there are any negative items for the **current reporting year**, the summary chart will show a red Analysis and Action Plan Required message and text boxes will appear. The program must write a detailed Analysis and Action plan addressing all negative items.

Graduate Survey Results

Graduate Survey - Cognitive	Analysis and Action Plan Required					View
Graduation Year	2019	2018	2017	2016	2015	
Positive / Negative Indicator	✖		✔	✖	✔	
# Positive Items (>= 80%)	4		5	5	9	
# Negative Items (< 80%)	1		0	4	0	
	Edit	View	View	View	View	

Repeat the process of providing the distribution of responses to all question items for each survey in each learning domain. Be sure to provide a detailed analysis and action plan for all negative items in the text boxes that appear.

DEMOGRAPHICS

The total number of graduates in each calendar year automatically carries through from data input in the Enrollment and Retention section.

Enter the demographic information for all graduates of the calendar year specified in the corresponding column. Edit mode is indicated by boxes in the cells.

Demographics					
Graduation Year	2019	2018	2017	2016	2015
Graduates	0	0	0	0	0
Gender					
Male	<input type="text" value="12"/>	7	4	10	4
Female	<input type="text" value="3"/>	6	11	3	7
Age					
Age less than 25 years	<input type="text" value="2"/>	1	1	2	1
25 to 35 years	<input type="text" value="9"/>	10	13	7	9
36 to 45 years	<input type="text" value="3"/>	2	1	4	1
46 or more years	<input type="text" value="1"/>	0	0	0	0
Unknown	<input type="text" value="0"/>	0	0	0	0
Ethnicity					
African American	<input type="text" value="1"/>	0	3	1	1
American Indian	<input type="text" value="0"/>	0	0	0	0
Asian	<input type="text" value="5"/>	4	2	2	4
Caucasian	<input type="text" value="3"/>	4	3	5	2
Hispanic	<input type="text" value="2"/>	4	4	2	4
Other	<input type="text" value="4"/>	1	3	3	0

[< Previous](#)

[Save](#)

[Save & Continue >](#)

Click “Save” to save data entered in the chart.

Once all data is provided, click “Save & Continue” for the section to be marked as complete.

COMMENTS

Enter any comments, suggestions, or concerns related to your program or generally to the profession.

If you do not have any comments, enter “No Comments” in the text box.

Click “Save” at the bottom of the screen to save comments entered. Once all comments have been provided, or “No comments” has been entered into the text box, click “Save & Continue” for the section to be marked as complete.

Comments

Please provide your comments, suggestions or concerns relating specifically to your Program or generally to Perfusion education. If you do not have any comments, please enter 'No comments'

[< Previous](#) [Save](#) [Save & Continue →](#)

RELATED DOCUMENTS

The following documents are required to be uploaded:

CV for any new Didactic Faculty member or new Designated Clinical Site Coordinator

To upload documents, either drag and drop the document into the designated box, or click the box, browse to the file on your computer, and double-click to choose the document.

The screenshot shows the 'Related Documents' section of a web application. At the top, there is a dashed box labeled 'Related Documents' with the text 'Drag 'n' drop some files here, or click to select files'. An arrow points from the text 'To upload documents, either drag and drop the document into the designated box, or click the box, browse to the file on your computer, and double-click to choose the document.' to this box. Below this is a larger 'Related Documents' section with a similar dashed box. To the right of this section, text states: 'Once the file has been chosen and populates in the window, the File Name will appear.' Below the dashed box is a table titled 'Staged Documents for 2020'. The table has three columns: 'Title', 'Category', and 'File Name'. The 'Title' column contains '2019 Resource Assessment'. The 'Category' column has a dropdown menu open, showing options: 'Advisory Committee Meeting Minutes', 'Advisory Committee Meeting Minutes', 'Clinical Affiliate and Preceptor Form', and 'Resource Assessment Matrix'. The 'File Name' column contains 'Resource Assessment Matrix.docx'. An arrow points from the text 'Once the file has been chosen and populates in the window, the File Name will appear.' to the 'File Name' column. Another arrow points from the text 'Then click Upload File(s).' to a blue 'Upload File(s)' button located below the table. A red trash icon is visible in the top right corner of the table area.

Title	Category	File Name
2019 Resource Assessment	Advisory Committee Meeting Minutes	Resource Assessment Matrix.docx

Upload File(s)

Enter the Title of the Document and choose the appropriate document Category from the drop-down list.


Repeat these steps for each document you want to upload.


Then click Upload File(s).

Note: If multiple files are being uploaded, please be patient as the upload process is completed.

Once you have finished uploading files, they will appear in the Uploaded Documents list.

Uploaded Documents for 2020

 2019 Resource Assessment
Resource Assessment Matrix.docx

 Last Edited: Sun Oct 18 2020

Acknowledgment


☐ I have uploaded all required and appropriate documents.


← Previous

Please check the acknowledgement checkbox above to continue.

To DELETE a document, click the green pencil and then click red trash can.

Uploaded Documents for 2020

 Meeting Minutes
VolWithdrawalRequestTemplate-3-17 (1).doc

 Last Edited: Mon Oct 26 2020

Title Category

Meeting Minutes

Meeting Minutes

Save

Cancel

Then, click Save to confirm the deletion.

Once you have uploaded all necessary documents, click the Acknowledgement at the bottom of the screen, and then click the green Continue button to mark the section as complete.

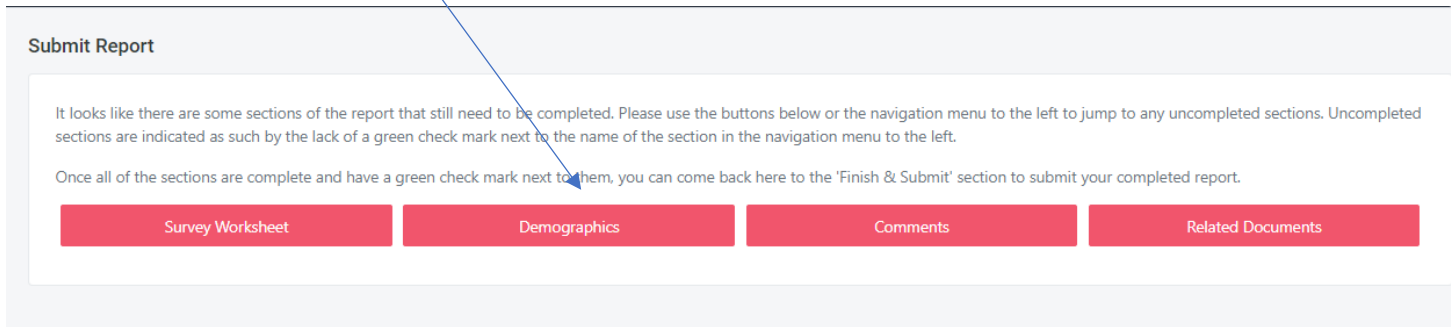
Acknowledgment

☐ I have uploaded all required and appropriate documents.

FINISH & SUBMIT

Once you arrive at Finish & Submit, any section that has not been completed and marked with a green check mark will show in a red block.

Be sure to go back to each unfinished section and complete the steps needed to mark the section as complete.



Submit Report

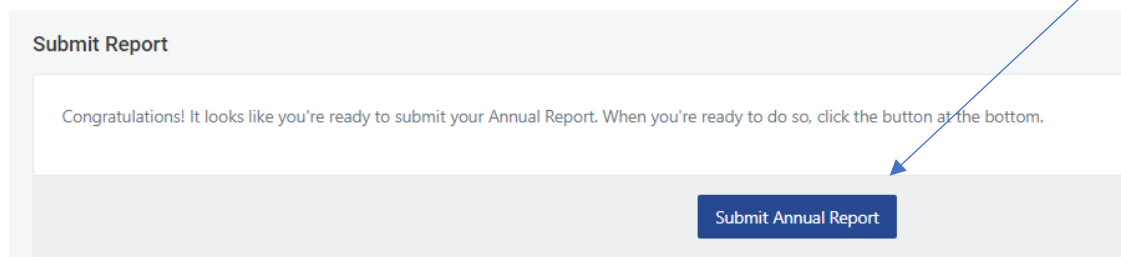
It looks like there are some sections of the report that still need to be completed. Please use the buttons below or the navigation menu to the left to jump to any uncompleted sections. Uncompleted sections are indicated as such by the lack of a green check mark next to the name of the section in the navigation menu to the left.

Once all of the sections are complete and have a green check mark next to them, you can come back here to the 'Finish & Submit' section to submit your completed report.

Survey Worksheet Demographics Comments Related Documents

A blue arrow points from the text 'Be sure to go back to each unfinished section' to the 'Demographics' button.

Once all sections are marked with a green check mark, you are ready to submit the report. Click Submit Annual Report and a copy of the PDF report will be emailed to the Committee on Accreditation.



Submit Report

Congratulations! It looks like you're ready to submit your Annual Report. When you're ready to do so, click the button at the bottom.

Submit Annual Report

A blue arrow points from the text 'Click Submit Annual Report' to the 'Submit Annual Report' button.

Remember, you can view the PDF document at any time by clicking the Preview PDF button that appears at the top/right of each section.

